



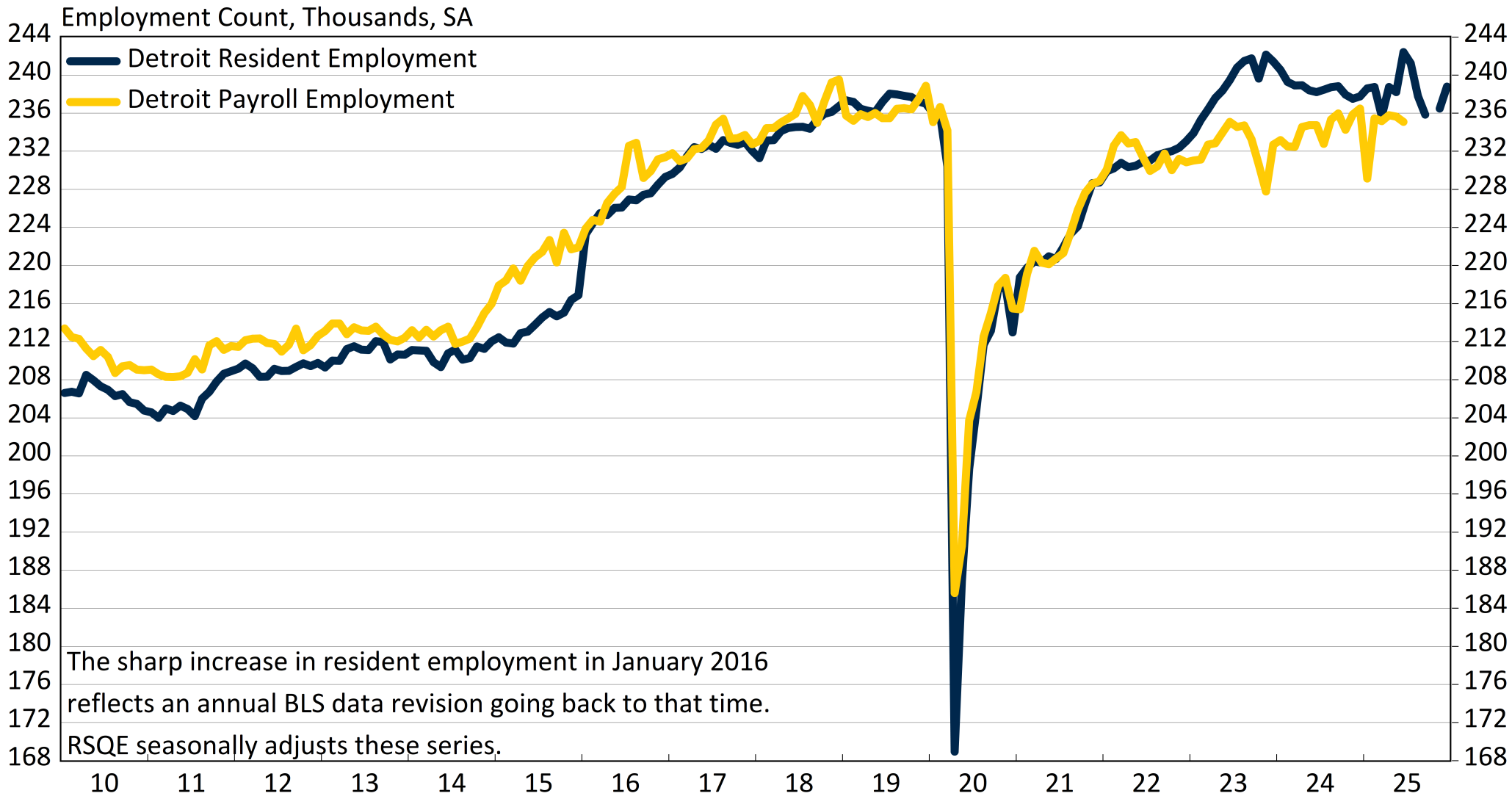
The Detroit Economic Outlook for 2025–2030

Detroit Revenue Estimating Conference
February 13, 2026

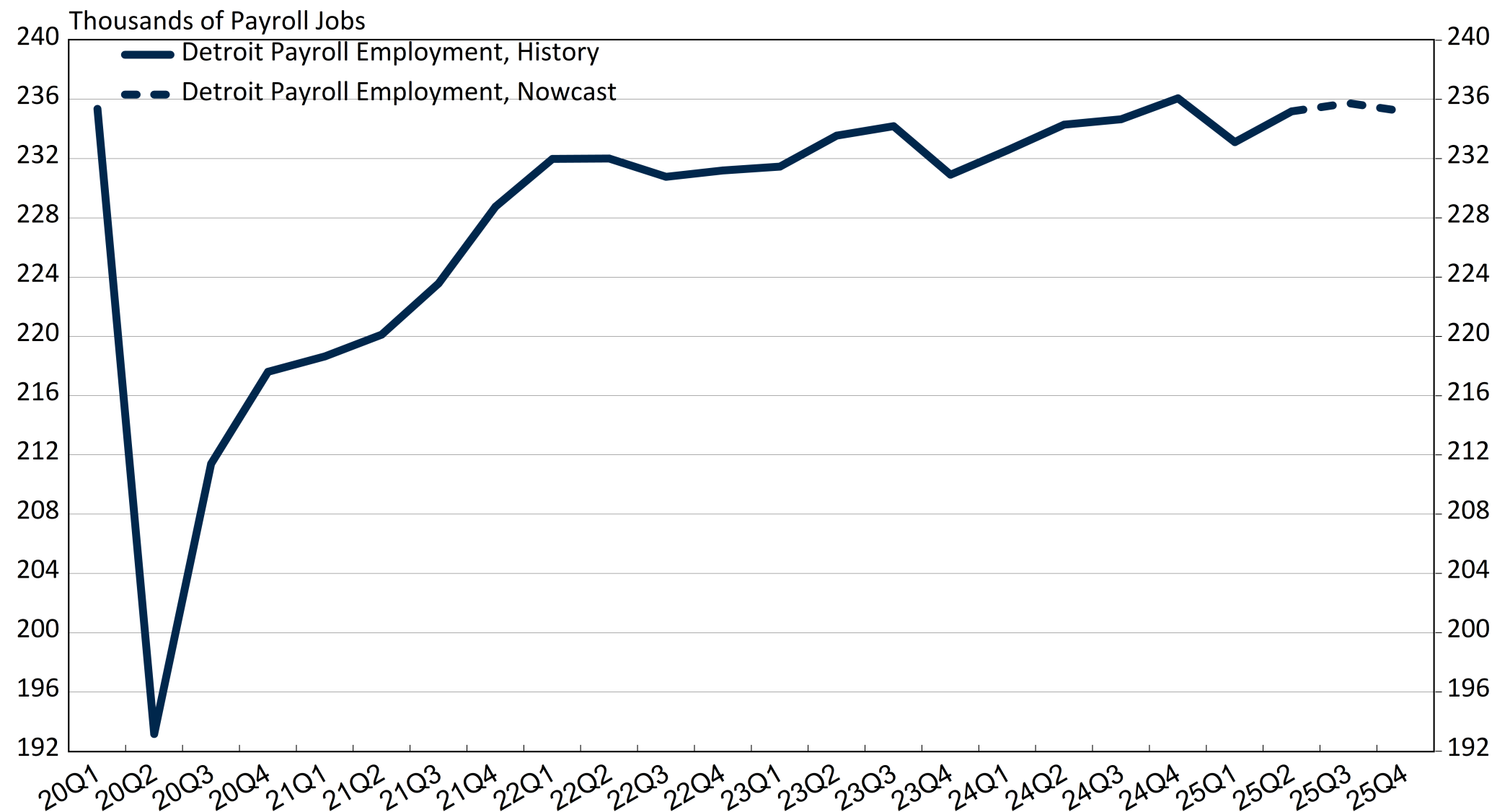


Current State of Detroit's Economy

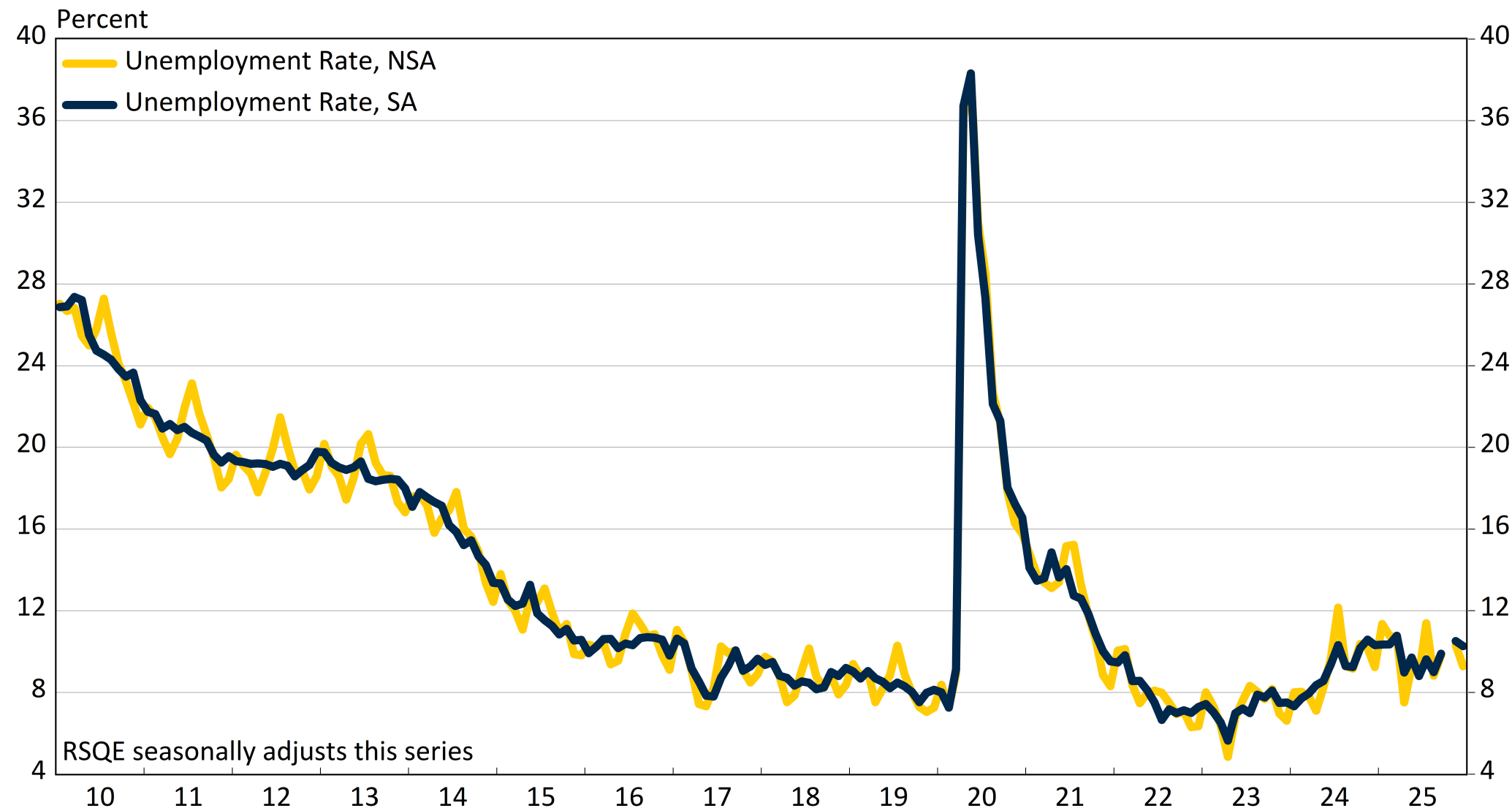
Seasonally Adjusted Monthly Employment, City of Detroit



Nowcast of Detroit Payroll Jobs



Monthly Unemployment Rate, City of Detroit





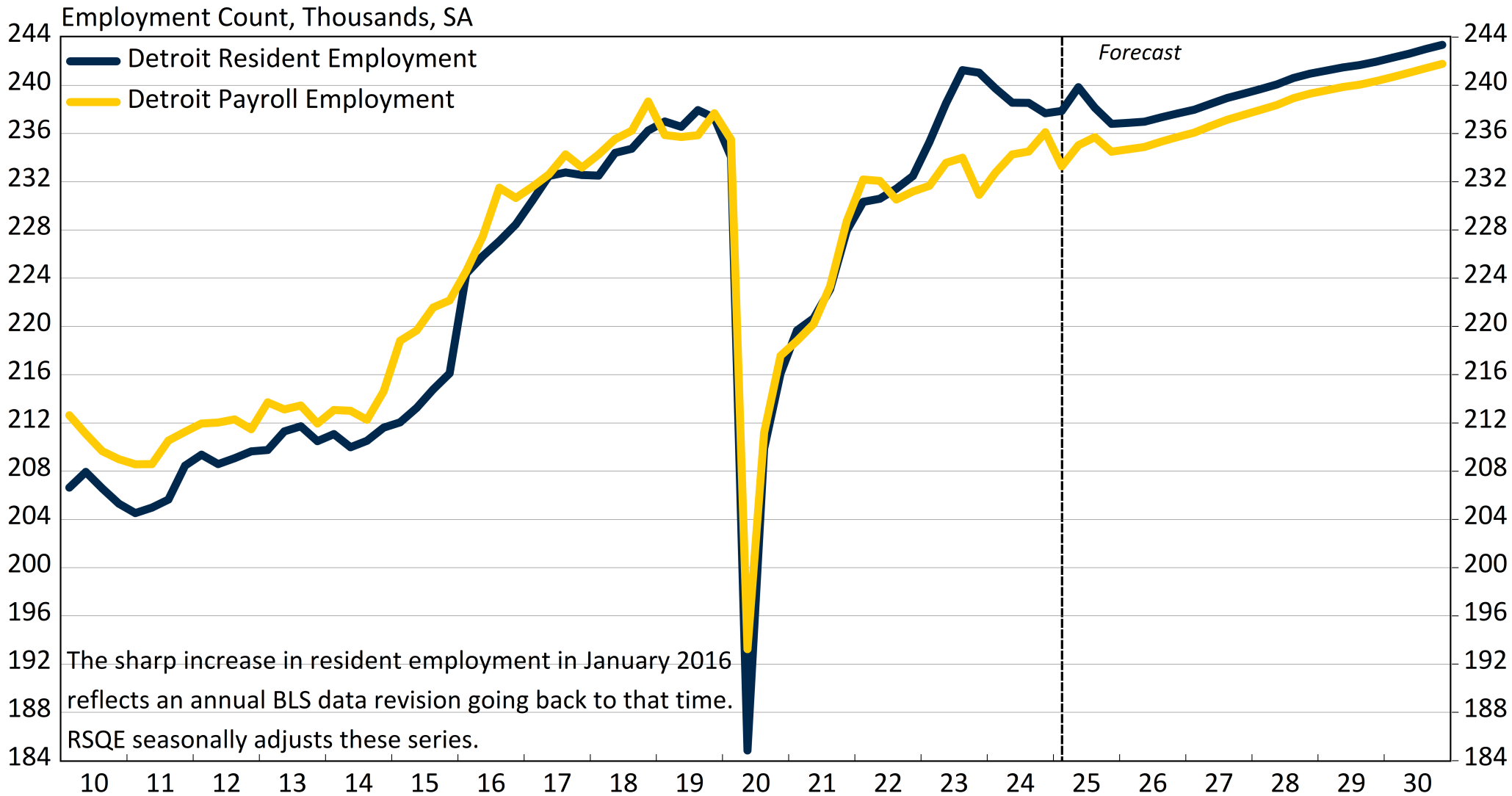
The Economic Outlook for Detroit



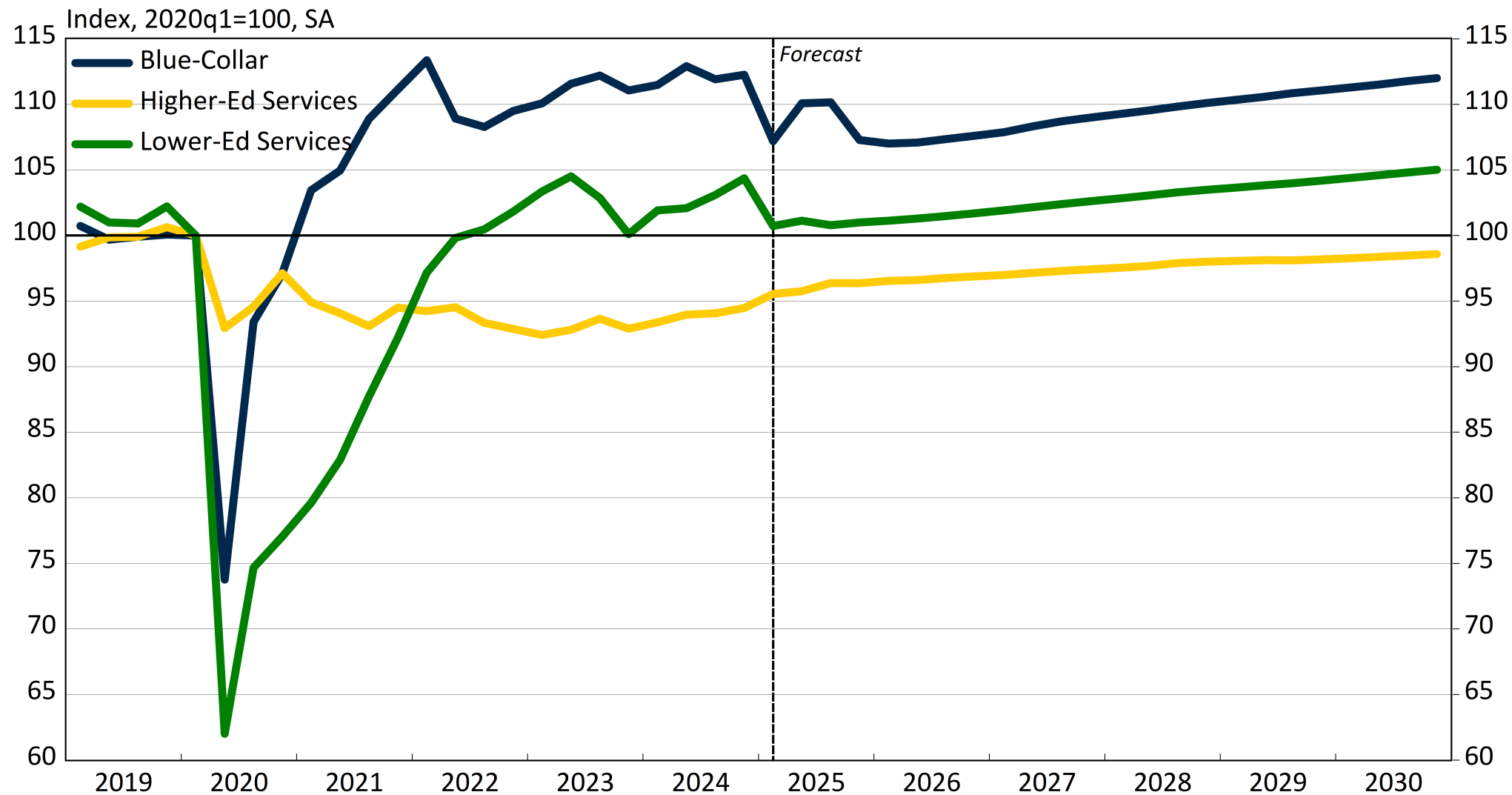
Policy Assumptions

- Tariffs and Trade:
 - Parts rebate up to 3.75% of MSRP extend through 2030
 - Average tariff on imported vehicles is estimated at 11.7%
 - Average prices across imports and domestic production rise roughly \$3,100 after the supply chain and prices have adjusted
- CAFE standards effectively eliminated over forecast window
 - Boosts Detroit Three's share of the light vehicle market by 1.8 percentage points
 - But short-term pain from the end of EV tax credits
- USMCA review/renegotiation: no major changes

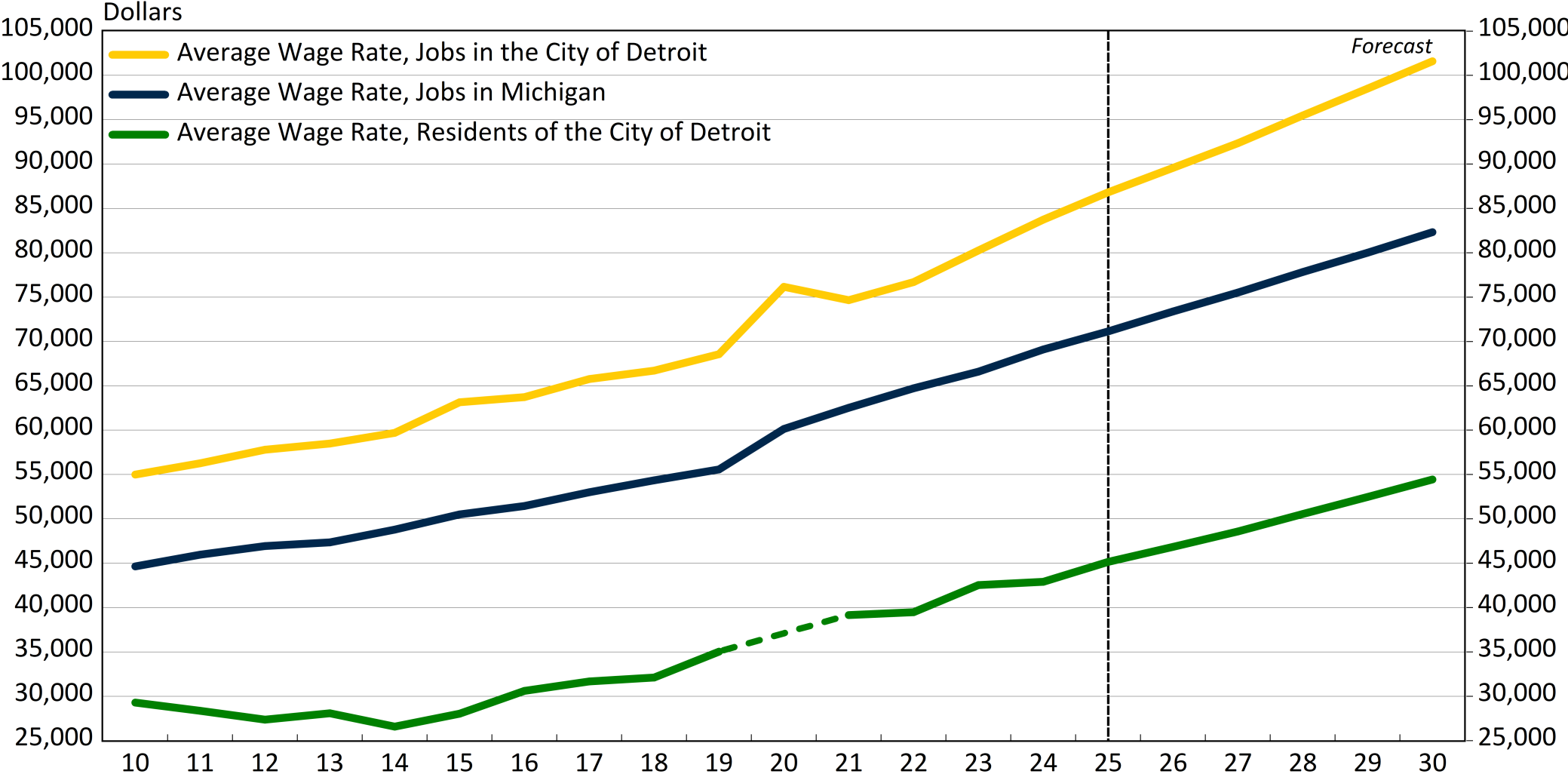
Quarterly Average Payroll and Resident Employment, City of Detroit



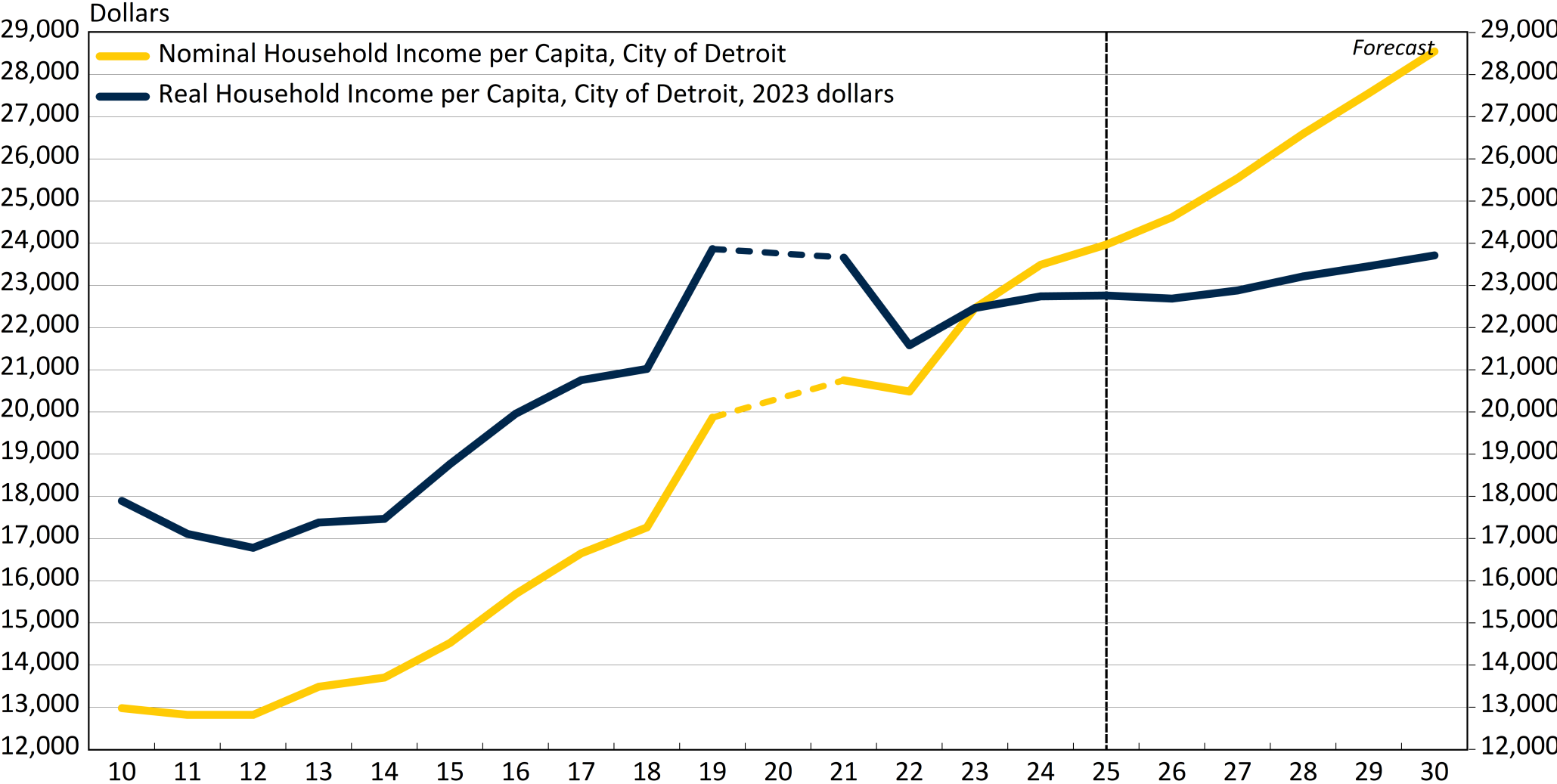
City of Detroit Employment by Industry Group



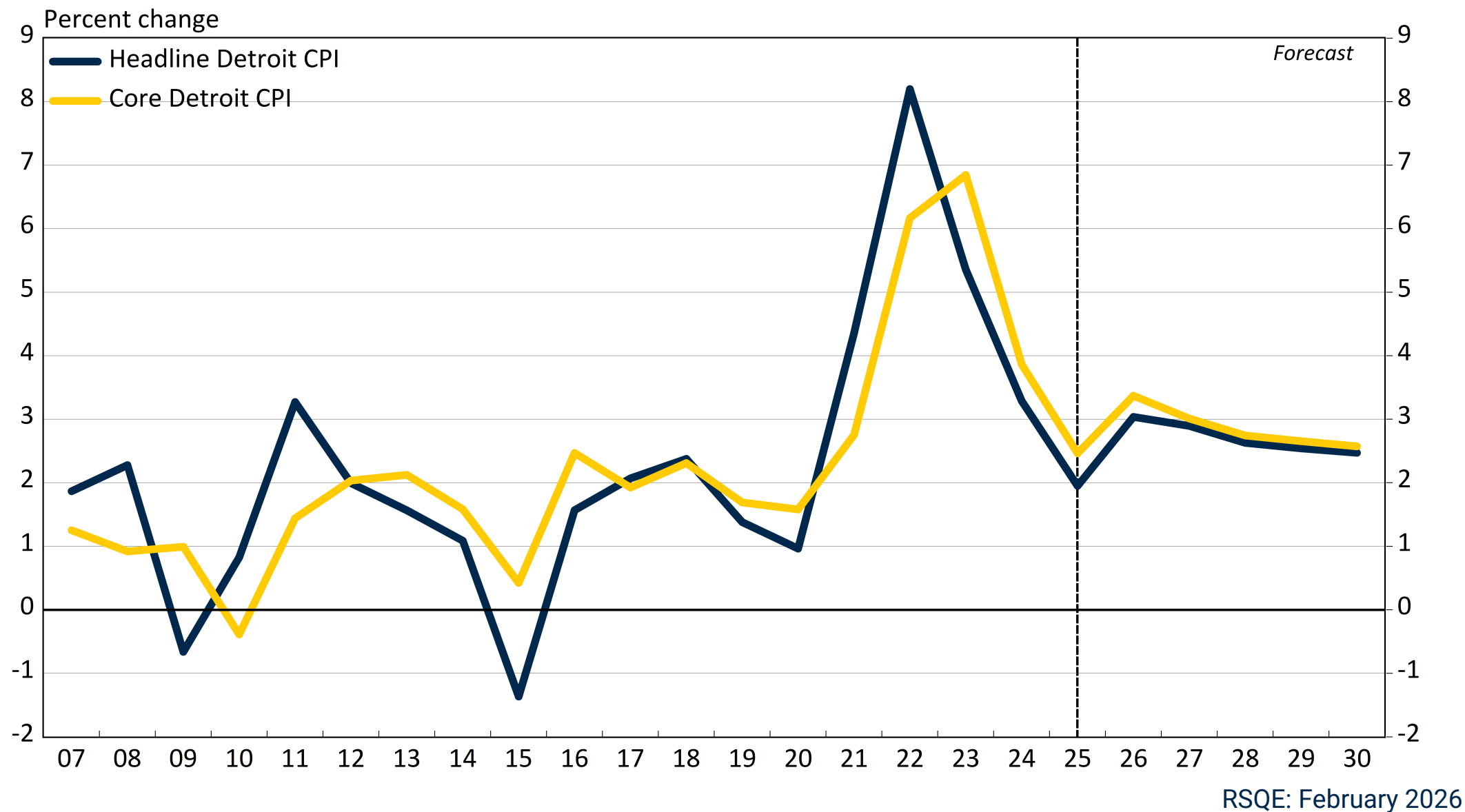
Annual Wage and Salary Income per Worker, City of Detroit and Michigan



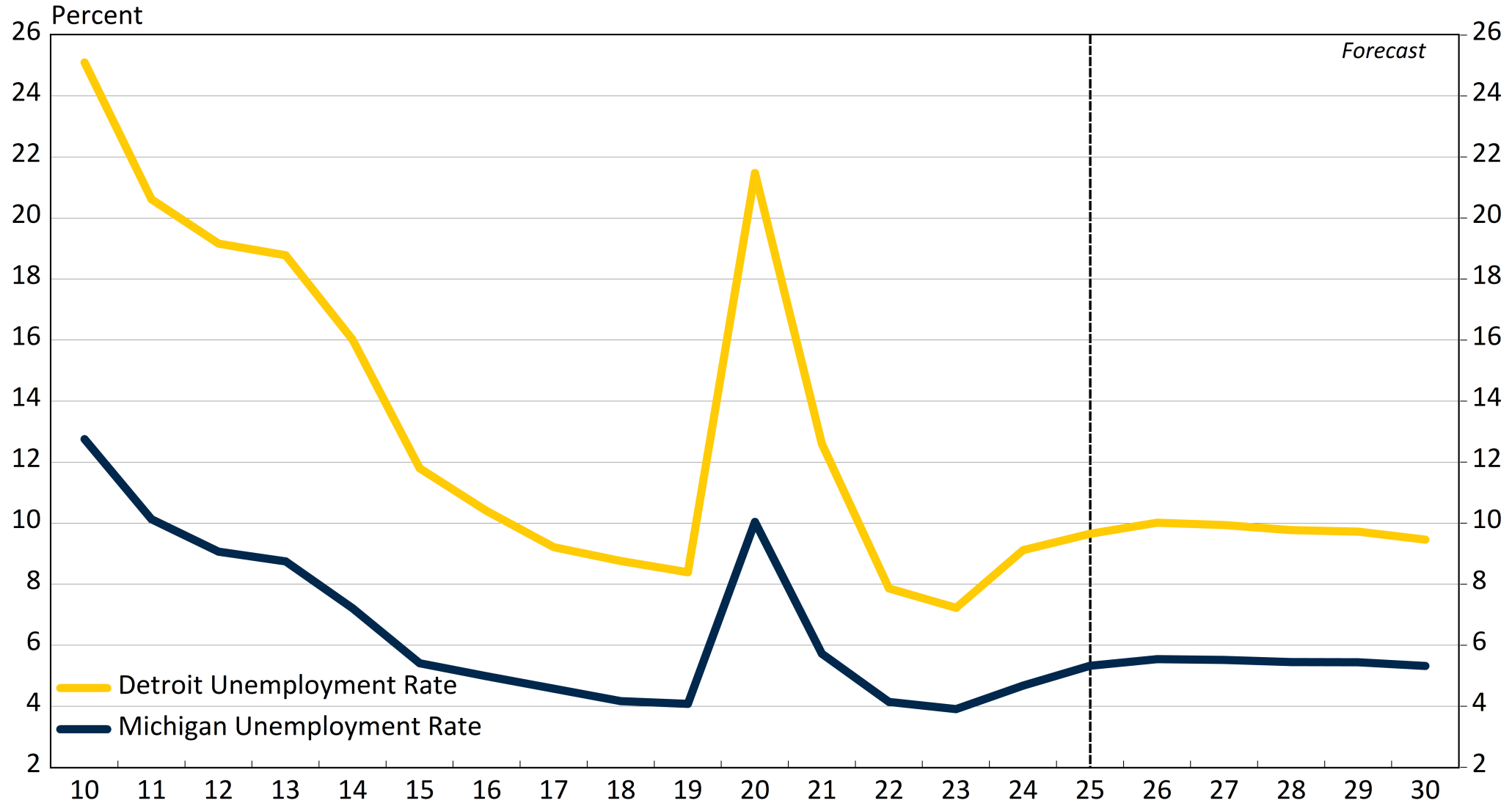
Real and Nominal Income per Capita, City of Detroit



Annual Inflation Rate, Detroit CPI



Annual Unemployment Rates, City of Detroit and Michigan



THANK YOU!

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