

CITY OF DETROIT

BENCHMARKING RESOURCE GUIDE

FOR COMMERCIAL, INDUSTRIAL, AND MULTIFAMILY BUILDINGS



Spring 2024

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Contents for this Guide were informed by the following:

- Energy Star Portfolio Manager Benchmarking
- <u>City of Ann Arbor Benchmarking Resources</u>

IN SUMMARY

The new City of Detroit benchmarking policy requires all municipal buildings, as well as commercial and multifamily buildings over 100,000 gross square feet (GSF) to annually report their energy and water usage, beginning in 2024. Commercial and multifamily buildings over 25,000 GSF but under 100,000 GSF will have to report their energy and water consumption data in 2025.

This guide provides step-by-step instructions on how to comply with the benchmarking ordinance.

What is energy benchmarking?

Benchmarking is the process of measuring and tracking the total energy (electricity, natural gas, and other utilities) and water use in a building. The <u>U.S. EPA's ENERGY STAR Portfolio</u> <u>Manager</u> is the standard tool for benchmarking in the United States.

Step One:

Is your property required to benchmark?

All municipal buildings as well as commercial and multifamily buildings over 100,000 gross square feet (GSF) are required to annually report their energy and water usage, beginning in 2024. Commercial and multifamily buildings over 25,000 GSF, but under 100,000 GSF will have to report their energy and water consumption data in 2025.

Reporting requirements begin on the following schedule:

Ownership	Building Size	Reporting Deadline Begins
City-Owned Buildings	N/A	October 1st, 2024 (for 2023 data)
	100,000 SF or greater	October 1st, 2024 (for 2023 data)
Non-Municipal Buildings	25,000 SF or greater	June 1st, 2025 (for 2024 data)
The annual reporting	g deadline for all futur	e years is June 1 st

Step 1.1

Look up the Detroit Building ID for your properties in the City of Detroit Lookup Tool

You will need this number to report your benchmarking information.

This tool has 3 uses:

- 1. To identify if your building needs compliance
- **2.** To find your Detroit Building ID, which must be in your Energy Star Portfolio Manager profile for compliance.
- **3.** To connect your building to an email address using the contact form at the end of the City of Detroit Lookup Tool

Tips and Tricks for Benchmarking Multiple Buildings on One Property

If your parcel contains multiple buildings that are separately metered:

• Set up each building **separately** in the ENERGY STAR Portfolio Manager. Repeat step 2.4 for each building on your property.

If your parcel contains multiple buildings that share one meter OR if the meter cannot separate usage data by building, there are two options:

A. Set up each building **separately** in ENERGY STAR Portfolio Manager and allocate energy use based on relative square feet of each building, if they have similar usage types. This option can provide you with more insight into each building's performance. Repeat step 2.4 for each building on your property.

OR

B. Set up the property as a **campus** and assign the meter to the parent property.

If your property is a multifamily housing unit, hotel, hospital, K-12 school, or senior living facility:

- If you are able, it is recommended to benchmark **each building separately** to receive accurate and specific utility performance metrics.
- Multifamily housing units, hotels, hospitals, K-12 schools, and senior living communities **are eligible** to receive an ENERGY STAR score whether benchmarked as a campus or as a group of buildings organized under a parent building.

Step Two:

Set up an ENERGY STAR Portfolio Manager Account and add properties to your portfolio

- For video instructions, watch <u>How to Set Up a Property in Portfolio Manager</u> <u>demonstration</u>
- For more detailed instructions, see the **Portfolio Manager Quick Start Guide**

Step 2.1 Create a new account in <u>ENERGY STAR Portfolio Manager</u>

Some tips to make it easier to manage your ENERGY STAR Portfolio Manager account:

- Do not use any special characters in your username (letters and numbers only)
- Keep a record of your username and password it is not possible to change usernames
- **Select "Yes"** for "Do you want your Account Name (and username) to be searchable by other Portfolio Manager users?"

Step 2.2

After creating your account, you will get an activation email to verify your account

The account **must be activated within 24 hours**, or the link will expire. If you do not receive an email, check your spam or junk folder.

Step 2.3 Log in with your new credentials, then select "Add a Property"

Covered buildings are identified based on parcel information. If your parcel contains multiple buildings that singly or together contain square feet over the threshold of the ordinance, **you must benchmark and report information on** <u>all</u> **the buildings on that parcel.**

Step 2.4 Create a new building in ENERGY STAR Portfolio Manager

Based on the information on page 4, you may need to repeat this step for each building on your covered property.

- 1. Find your building's property type based on ENERGY STAR Portfolio Manager's definitions
- 2. Look up the information on your building. You'll need to benchmark with this worksheet.
- **3.** Select the "Primary Property Type"
- 4. Enter the number of buildings (most will select, "One: My Property is a single building")

If your property has more than one use, enter in as few properties use types as possible. **See <u>this</u>** <u>guide</u> to learn if your building might benefit from entering multiple property types.

IF your covered property is comprised of more than one building and is a:

- K-12 School
- Multifamily Housing Unit
- Hospital
- Hotel
- Senior Living Community

Select "More than One: My Property includes multiple buildings." You will then set up your property as a campus and should follow **How to Benchmark a Campus in Portfolio Manager** for further instructions.

Step 2.5 "Get Started"

Step 2.6 Select "Enter Basic Property Information"

Include the building name, address, year built, occupancy, and gross floor area (not including parking). Check any boxes that apply to your property.

Step 2.7 Select "Continue"

Step 2.8

Enter details about the primary building use and additional property uses based on the boxes checked on the prior page

- If you do not have this accurate information, you must request it from the tenant. If you cannot get this information, you can select "Use as Default".
- If you use a default value, estimate square footage, or use detail for any property use, you must note this in "Property Notes".

Step Three:

Gather energy and water use data and enter it into ENERGY STAR Portfolio Manager

You will need to add data for both energy and water consumed on your property. Resource guides for each data source are available on the **How-To Benchmark Webpage.** Data sources may include:

- a. **Electricity:** From DTE
- b. Natural Gas: From DTE or Consumers Energy
- c. Thermal Energy: From Detroit Thermal
- d. Water: From Detroit Water and Sewerage

If your building uses other sources of electricity, like onsite solar, steam, or propane, you should add these as well.

The next steps explain how to set-up automated data transfers to ENERGY STAR Portfolio Manager and how to track/upload your Detroit Water and Sewerage water data. Over time, this will require less maintenance from you while still providing insight into how your buildings are performing.

Energy and water data can also be manually uploaded into ENERGY STAR Portfolio Manager. For instructions on how to enter data manually, see the EPA's Guide on <u>How to Get Utility Data into</u> <u>Portfolio Manager</u>.



Step 3.1 Select and follow a method to access your gas and electric usage data

М	ethods of Accessing your DTE Data	
Method 1: Bills	Access your bills on the DTE site	Free
Method 2: Direct Request	Contact your DTE Account Manager or Customer Service	Free
Method 3: Become a member	Enroll your building in the DTE Data hub	Free
of Detroit 2030 District	Enroll your building in a premium membership with Detroit 2030 district	Paid

Method 1: Access your DTE bills on the billing site

- 1. Log in to **<u>dteenergy.com</u>**
- 2. Select the "Billing & Payment" tab, then "My Billing and History" tab
- 3. If applicable, select the correct business partner
- 4. Select the "Bills" tab and select a bill
- 5. Double check this information:
 - Service Address
 - Account Number
 - Meter Number
- 6. Scroll to "Detail Charges"
- 7. View "Usage Used" This is the usage for the month of that bill
- 8. Repeat this process for the 12-month period of reporting

Detail	Charges									
For Servi In	ice at: 360 Mic voice: 210002	higan Av 643329	e, Detroit, M Billir	II 48226 ng Period:	02/01/2024 th	rough 03	8/01/2024	Days Bi	lled: 30	
Item	Meter Number	Start	Start Read	Stop Date	Stop Read	Days Billed	Read Difference	Units Multiplier	Usage Used	Туре
3101120760	2420692739	02/01	48,335.0E	03/01	53,030.0E	30	4,695.0 Total CCF	1.0171	4,775.3 4,775.30	CCF
Invoice: Item:	210002643329 7004240641	Servic Cycle:	e Name: 01	Gas Comm	ercial Heating			Ga	s Commercial H	leating

Method 2: Complete a direct data request with DTE

Request your electric and gas data from DTE

Information needed in your request:

- Account number
- Meter number
- Building address
- Reporting year

The information above can be found on your DTE bill.

Send these details to your DTE Account Manager. To do so, please contact:

Business Assistance (855) 383.4249

or

Online Assistance (800) 482.8720

Method 3: Enrolling in the DTE Data Hub

- 1. Become a member of the **Detroit 2030 District**
- 2 Complete the "Customer Consent Release Form"
- **3** Submit your building's meter and account numbers to

ENERGYPARTNERSHIP_Account@dteenergy.com

- 4. Connect your DTE Data Hub buildings to your ENERGY STAR Portfolio Manager Profile(s)
- 5. Monitor accuracy of information

For full directions, see the **Building Owner User Guide**

Step Three:

Gather energy and water use data and enter it into ENERGY STAR Portfolio Manager (cont.)

Step 3.2

Accessing water data

Email the City of Detroit's Water and Sewerage Department at <u>DWSD Benchmarking@detroitmi.gov</u> to request your water data.

Please include the following information in your request:

- Account number
- Meter number
- Building address
- Year reporting

This information can be found on your water bill.



Step 3.3

Accessing steam data (if applicable)

Email Detroit Thermal at <u>reporting@detroitthermal.com</u> to request your thermal data.

Please include the following information in your request:

- Account number
- Building address
- Year reporting

since 100 1903 DETROIT THERMAL

This information can be found on your steam invoice.

Step 3.4

Entering data into ENERGY STAR Portfolio Manager

Entering data for one property

For this example. We will enter data from a gas meter.

- 1. Go to your building's profile on ENERGY STAR Portfolio Manager
- 2. Select the tab of the utility you will be entering data for. Here we will select **Energy.**

Rosa Par	rks Trans 360 Michiga	it Center	- oit, MI 48226	Map It	and the second second	Not currently ENERGY S Certification
	Portfolio Mai Year Built: 2 <u>Edit</u>	nager Property 009	ID: 33395822	2		
Summary	! Details	Energy	Water	Waste & Ma	iterials	Goals

3. Select "add a meter"



4. Select the energy type and the number of meters you will enter data for

ALC: NO	Sources of Your Property's Energy
()	What kind of energy do you want to track? Please select all that apply.
	Natural Gas
	How Many Meters? 1
	Propane
	Fuel Oil (No. 2)

For more details, including directions for multiple buildings, see <u>How to Get Utility Data</u> <u>into Portfolio Manager</u>

Step 3.4 Entering data into ENERGY STAR Portfolio Manager (cont.)

5. Name the meter according to the meter number. Include accurate units and date that the meter became active



6. Enter the meter usage information using the single-meter spreadsheet or by manually entering the data by selecting "Click to add entry"

leter number	V Meter number							
Start Date	End Date	Usage ccf (hundred cubic feet)	Total Cost (\$)	Estimation				
Inload data in b	ulk for this meter							
Jpload data in bi	ulk for this meter screadsheet to wheted the below the data into the table ab	2						

7. Select permissions for sharing with the Detroit Benchmarking reporting profile

are Additio	nal M	eters wit	h Web Ser	ices Provider
have successfully cre olio Manager web se vish to grant access t to select "Edit Conti	eated add ervices. If to this me act's Perm	itional meters fo you want these ter, please select hissions" from th	r your property. We companies to be ab ct "None" as the pen le Sharing table on t	tice that your property is shared with companies that exchange data directly through to accessiedit your new meters, you must share these meters directly with them. If you do ssions level and the meter(s) will not be shared at this time. To share in the future you will summary tab for your property.
ect the permiss	sion lev	els you wou	uld like to gran	each web services provider below:
Detroit Benchm	arking	Reporting		
The following in you have question	formatio	on is required ut how to con	by <u>Detroit Benc</u> plete this inform	narking <u>Reporting</u> in order to provide service to your property(ies). If tion, please contact them directly.
Meter Name	None	Read Only	Full Access	
	1000	-		

Step Four: Connect to the City of Detroit

Now that you have created your account, set up your building(s) in ENERGY STAR Portfolio Manager.

Step 4.1

Add your Detroit Building ID

Before beginning this process, obtain your Detroit Building ID(s) from the **Detroit Benchmarking Building ID Lookup Tool**.

	Detroit Benchmarking Building ID Lookup Tool
	Before You Begin
Did you know?	Buildings are the largest source of greenhouse gas (GHG) emissions, representing 60% in the Southeast Michigan region and 63% in Detroit.
The Ordinance	The City of Detroit adopted a mandatory energy, water benchmarking and transparency policy for Commercial and multifamily buildings, on November 21st, 2023. Energy Benchmarking Ordinance, Chapter 8 Sections 581-592 (2023) requires property owners to report, track and disclose a building's annual energy and water usage to the City with the goal of encouraging energy efficiency and emissions reductions. Failure to comply may result in a violation.

Follow the instructions on the Building ID Lookup Tool here: <u>detroitmi.gov/dbidlookup</u>

For directions on using the Detroit Building ID for multiple buildings, see the **Detroit Building ID Guide**.

Step 4.2

Add your Detroit Building ID to your building profile in ENERGY STAR Portfolio Manager

 Use the Detroit Building ID to identify your buildings in ENERGY STAR Portfolio Manager in the My Portfolio Tab



2. On the dashboard, select the **building**

-	Properties (1	1)	Dashboard				5	Search	by ID or Name	
	Add a Property		Please refresh to :	ee your curren	t metri	ics.				
Refresh to :	see Source Ell	Trend	View All Properties	(1) 👻	Ener	gy Highlights	~	Refr	esh Metrics	
Nerresh to .	see source Lo		Add/Edit/Delete Gro	ups	Add/E	dit/Delete Views		-		
Change M	etric		Name 👻	Energy Current Dat	•	ENERGY STAR .	Site EUI (kBtu/ft ²)	٠	Source EUI (kBtu/ft²)	٠
			Your Building Hare 33395822							
			6	st Previous	Page	1 of 1 Next Last	100 🗸		View 1 - 1	of 1

3. Navigate to the "Details" tab

				1	Change Metric
Your Build	ling Here Your Building's Address Map.)	Not cur ENERG Certific	mently eligible for SY STAR ation	Weather Norr Source EUI (k	nalized _{why red} Btu/ft ⁴) mm ²
	Portfolio Manager Property ID: 33395822 Year Built: 2009			Current:	<u>N/A</u>
- STR	✓ Edit			Baseline:	<u>N/A</u>
Summary	I Details Energy Water Wat	ste & Materials Goals	Design		

 Scroll to the Unique Identifiers (IDs) section and press Edit



 Select Detroit Building ID from the Standard ID
 - City/Town dropdown

imarking laws. If your property is covered by a benchmarking law, you probably need to hi	Il this in. See this
r you need neip finding your Standard ID.	
dard ID - City/Town:	
✓ ID:	
Arbor Building ID	
nta Building ID	
in Property ID ID:	
eley Building ID	
Ion Energy Reporting ID	
Ider Energy Reporting ID	
Ibridge Building Energy Reporting ID	
Isea, MA, Building ID	
ago chergy benchmarking ib	
ver Ruilding ID	
Moines Building ID	
oit Building ID	
rict of Columbia Real Property Unique ID	
nsion building ID	
Collins Building ID	
sas City Building Reporting ID	
Moines Building ID of Building ID of Building ID c d Another Collins Building ID so City Building Reporting ID	

 Input your building ID from the Detroit Benchmarking Building ID Lookup Tool

Standard IDs					
Standard IDs are t benchmarking laws	pically used in data colle If your property is cover Ip finding your Standard	ction, including by most ed by a benchmarking ID.	state and local g law, you probably	governments wi / need to fill this	ith s in. See <u>th</u>
Standard ID - City	Town:				_

7. Press **Save** at the bottom of the page

Step 4.3

Sharing your property profile with the City of Detroit

The submission process can be streamlined by sharing your covered property data with the City of Detroit. This is a one-time step that will automate your annual submission for future years. This step requires a one-time action to share data and it easily shares updated information if there are any errors or warnings to correct.

1. Select **Contacts** in the upper right corner of your ESPM page



2. Select Add New Contacts/Connections

Search e	xisting contacts		Q		[Add New Co	ntacts/Connection	15
	Name (title)	-	Organization	٠	Connection Status	٠	Username	4

3. Input "Detroit Benchmarking Reporting" to the Name and select Search

ovaren asing any or in		
Name	Detroit Benchmarking Reporting	
Organization:	City of Detroit	
Username:	detroitsustainability	
Email	Benchmarking@detroitmi.gov	

4.	Select	Connect

Your Search	Criteria	Control Contro	Benchr ing wit	narki h City	ng Reportin of Detroit	g (Detro
lame:			19		Page 1	0
Organization:		ב				
Jsername:	detroitsustainability					
Email Address:						
	Sear	ah				

			Page 1	of 1			50 V	1-1 of 1
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5. Navigate to the sharing tab and select Share (or Edit Access to) a Property



- 6. Select the required buildings, then select **Detroit Benchmarking Reporting**
- 7. For permissions, choose Personalized Sharing & Exchange Data ("Custom Orders")

1	Select Properties
	We'll get into the details of the level of access later. For now, which properties do you want to share and/or edit access to?
	Select Properties
	Selected Properties: 1
X	Select People (Accounts) Which people (accounts) do you want to share these properties with (or modify their current access to)? The access for each can be different and you'll be able to specify that on the next page.
	Detroit Benchmarking Reporting (DetroitSustainability)
	To select multiple contacts, hold down your Control (CTRL) key and click on each selection. Only your connected contacts appear in this fat.
3	Choose Permissions If you only need to choose one permission (because you are doing a single share or you want to give the same permissions for all of your shares), select "Bulk Sharing." If you need to assign different permissions, select the 2nd option.
	 Bulk Sharing ("One-Size-Fits-AII") - I only need to choose one permission (either because I am doing a single share OR I want to choose the same permission for all of my share requests). Personalized Sharing & Exchange Data ("Custom Orders") - I need to give different permissions for different share requests, and/or I need to give Exchange Data permission.
	Continue

8. Select Exchange Data

Share Y	our Property(ies)			NEW V	Who gets to Share I	Forward?
To finish up, tel that you have s	II us what type of access the people y selected. The option to exchange data Select Permissions for E The access levels you select do no person.	ou have selected should hi a is only available for autho ach Contact of have to be the same for (sve for each of the pr rized accounts. each property or each	roperties Full Acc rights Read O Forward Custom h permiss Exchan permiss permiss permiss	Ho gets to charactering indu- nity - Automatically indu- nity - Automatically does I // rights 1 - You decide, along with ions for property, meter, q ions. tions for property, meter, q ions.	des "Share Forward" NOT include "Share the individual joals and recognition ng with the individual joals and recognition
Sort by: Prope	erty Name 💙	No Access	Read Only Access	Full Access	Custom Access	Exchange Data
* <u>Rosa Pari</u>	ks Transit Center (33395822)	0	0			
actions.	LOUTION TOPOLICIE	9		1	Share Propert	y(ies) <u>Cancel</u>

9. Change all settings to Read Only Access and Submit



Note: When you add new properties to your account, or add new meters to your properties, you will need to **share these new additions with the City of Detroit** in your ENERGY STAR Portfolio Manager account.

Step 4.4

Complete a Data Quality Check

Please use the **Data Quality Checker** within ENERGY STAR Portfolio Manager. This runs a set of basic data checks on your property to help identify possible errors to fix.

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- 1. Go to the **Summary Tab** of your property
- 2. Scroll down to the Data Quality Checker and select Check for Possible Errors

If you have errors or need to troubleshoot, please follow the instructions on your ENERGY STAR Portfolio Manager account to correct your error.

If the Data Quality Checker returns with no errors and you receive a confirmation email from the Office of Sustainability, **CONGRATULATIONS!** You have completed your benchmarking requirements! See you next year!

